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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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Chapter 11

In re

Case No. 24-12480 (JTD)  
(Jointly Administered)

FRANCHISE GROUP, INC., *et al* <sup>1</sup>

Debtors.

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**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK)

)ss:

COUNTY OF NASSAU )

**CHRISTINE C. FOLLETT**, being duly sworn deposes and says: I am not a party to the action,  
am over 18 years of age and reside in Glen Cove, New York.

On December 12, 2024, service of the *Notice of Appearance and Demand for Service of Papers*  
was caused to be served upon:

**THE ATTACHED LIST OF CREDITORS AND/OR PARTIES IN INTEREST**

via first class mail by depositing a true copy thereof enclosed in a post-paid wrapper, in an official  
depository under the exclusive care and custody of the United States Postal Service within New York  
State.

/s/Christine C. Follett \_\_\_\_\_  
CHRISTINE C. FOLLETT

Sworn to before me this  
15<sup>th</sup> day of August, 2024

/s/ Karen P. Galvin

KAREN P. GALVIN

Notary Public, State of New York

No.01GA5001652

Qualified in Nassau County

Commission Expires September 14, 2026

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2346), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Immediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Immediate S, LLC (5408) Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries, LLC (3875), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

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